EPM AUDITOR · THE QUARTERLY ACCESS REVIEW

The quarterly access review, run as a campaign.

EPM Auditor runs the user access review for Oracle EPM Cloud end to end: one pull, routing by business unit or manager, a reviewer workbench, remediation through the APIs, and an evidence pack in the form your audit requests ask for.

HOW A CAMPAIGN REPLACES THE SPREADSHEET REVIEW

The spreadsheet review today	With EPM Auditor
Three exports and a join Identity-domain users and groups, application security from ARCS or Task Manager, and Active Directory for title, status and manager, joined by hand with lookups every quarter.	**One scheduled pull** Identity domain, application security and the directory extract pulled on a schedule and joined by rule, or loaded from the same flat files to start.
A tab per business unit The list is split into tabs; who approves the lines that do not fit the group-naming convention lives in one person's memory.	**Routing by matrix or manager** A versioned approver matrix by business unit, or each user's manager from the directory. The campaign is sliced per approver with one click.
Two weeks of chasing Spreadsheets by email, reminders, an approver on leave discovered in week three, self-approvals caught by whoever reads carefully.	**A reviewer workbench** Keep, remove or change per line, bulk-keep, what changed since last review. Reminders and escalation run themselves; self-approval is blocked; attestations are signed and timestamped.
Removals by hand, proved by re-export Lines marked remove are keyed into the identity domain and the application one at a time, then everything is exported again to show it happened.	**Remediation through the APIs** The removal worklist executes through identity-domain and application APIs; an automatic re-pull reconciles every decision before quarter end.
A folder assembled for the auditor Before file, approval emails, after file and screenshots from different days, in different column orders, that do not quite reconcile.	**An evidence pack, generated** Produced from the campaign's own records, per control and per campaign, retained per period, in a read-only auditor workspace instead of emailed files.

What the evidence pack contains

- The population on day one: report runs with parameters and timestamps, kept unedited (the before snapshot)
- Every line's decision: approver, date, comment and signed attestation; nobody approved their own access
- Removals executed, each with its ticket or log entry
- Administrator, Service Administrator and native-account listings, reviewed separately
- The after snapshot from the same reports, reconciled line by line to the decisions
- Exceptions and mitigating controls, with expiry and re-certification dates
- Segregation-of-duties results for the same pull, against your GRC policies

3–4 wks

is what the quarterly review costs an EPM administrator today, in exports, lookups, follow-ups, manual removals and re-exports. A campaign launches in a day, tracks itself to completion and reconciles itself.

HOW TO START

Load one quarter's extracts, or connect one identity domain and one application. Run your next quarterly review in EPM Auditor alongside your current process and compare the evidence packs. The proof of concept is at no cost, with nothing to sign to start.

Connectors: Oracle identity domains, Active Directory / Entra ID, ServiceNow, AuditBoard (Optro), EPM Cloud (REST, EPM Automate), Shared Services and DRM exports; or start on flat-file loads of the same extracts. Hosted by Caresoft on Azure or in your own Azure tenant.

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